



SKILLED NURSING ASSISTED LIVING  
HOMECARE SERVICES REHABILITATION  
HOSPICE CARE KOSHER MEALS ON WHEELS

53 Walter Street Ewing, NJ 08628

Dear Friend:

Thank you for your inquiry concerning the Robert and Natalie Marcus Home for the Jewish Aged. Enclosed please find an application form and a guide explaining our Home's role, responsibilities and relationships.

Only fully processed applicants secure a position on our waiting list. Please take note that sending us a completed application does not automatically place an applicant on the waiting list. The following steps have to be completed prior to placement on the waiting list:

- a. Send completed application back to Greenwood House
- b. Copies of all Medicare, Medicaid, and secondary Insurance Cards (front & back)
- c. Family interview with Executive Director
- d. Completion of all applicable Greenwood House Medical and Financial forms
- e. Applicant assessment by Greenwood House Staff

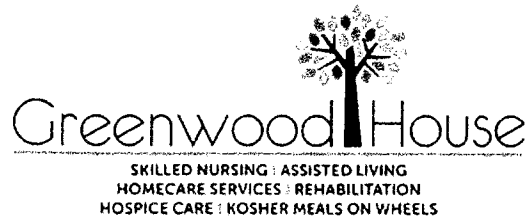
Please send the completed application to our office and we will then be in contact with you to set up an appointment.

If you have any questions, please do not hesitate to contact me.

Sincerely,

*Richard Goldstein*

Richard Goldstein  
Executive Director



## FACILITY CHARGE LIST

<b><u>ROOM AND BOARD</u></b>	\$366.00 \$407.00	Semi-Private Room Private Room
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### **THERAPIES**

Physical	\$ 92.50 \$ 60.00 \$ 25.00	Evaluation/per session Rehab Treatment/per session Maintenance Sessions
Speech	\$250.00 \$ 60.00	Evaluation/per session Rehab Treatment /per session
Occupational	\$105.00 \$ 60.00	Evaluation/per session Rehab Treatment/per session

**Enteral Feeding & Other Specialty Items will be billed based on usage.**

**PHARMACY will be billed directly from PHARMCARE**



SKILLED NURSING • ASSISTED LIVING  
HOMECARE SERVICES • REHABILITATION  
HOSPICE CARE • KOSHER MEALS ON WHEELS

53 Walter Street, Ewing NJ 08628 Phone # 609 883-5391 Fax # 609 530-1635

1. Name: \_\_\_\_\_ Religion: \_\_\_\_\_ Rehab or Long term \_\_\_\_\_  
2. Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Telephone: \_\_\_\_\_ Years at Present Address: \_\_\_\_\_

If Less Than 2 Years, Previous Address: \_\_\_\_\_

3. Marital Status:  Single  Married  Divorced  Widowed

4. Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ Birthplace: \_\_\_\_\_ Maiden Name: \_\_\_\_\_

5. Medicare # \_\_\_\_\_ Social Security # \_\_\_\_\_ Medicaid # \_\_\_\_\_  
Health Insurance Co.: \_\_\_\_\_ ID # \_\_\_\_\_

6. With whom are you now living? \_\_\_\_\_ Relationship: \_\_\_\_\_  
Address: \_\_\_\_\_ Phone # \_\_\_\_\_

7. Names & Addresses of Spouse, Children and/or Responsible Parties:

1) Name: \_\_\_\_\_ Address: \_\_\_\_\_  
Home # \_\_\_\_\_ Cell # \_\_\_\_\_ Work# \_\_\_\_\_  
Email: \_\_\_\_\_

2) Name: \_\_\_\_\_ Address: \_\_\_\_\_  
Home # \_\_\_\_\_ Cell # \_\_\_\_\_ Work# \_\_\_\_\_  
Email: \_\_\_\_\_

3) Name: \_\_\_\_\_ Address: \_\_\_\_\_  
Home # \_\_\_\_\_ Cell # \_\_\_\_\_ Work# \_\_\_\_\_  
Email: \_\_\_\_\_

4) Name: \_\_\_\_\_ Address: \_\_\_\_\_  
Home # \_\_\_\_\_ Cell # \_\_\_\_\_ Work# \_\_\_\_\_  
Email: \_\_\_\_\_

8. Do you receive any Pension, Private or Governmental payments, including Medicaid, Social Security?

Yes  No If yes, please itemize source & amount (Monthly):

Source \_\_\_\_\_ Amount \_\_\_\_\_ Source \_\_\_\_\_ Amount \_\_\_\_\_

Source \_\_\_\_\_ Amount \_\_\_\_\_ Source \_\_\_\_\_ Amount \_\_\_\_\_

9. Is your Life Insured?  Yes  No

Amount: \_\_\_\_\_ Company: \_\_\_\_\_

Beneficiary: \_\_\_\_\_ Policy # \_\_\_\_\_

11. What serious illnesses have you had in the past 5 years? \_\_\_\_\_

Name & Address of Physician who last attended you: \_\_\_\_\_

Date of Last Visit: \_\_\_\_\_

Who is your family physician? \_\_\_\_\_

Have you been a resident of any other Home?  Yes  No

If yes, give name, address: \_\_\_\_\_

Date of Residency: \_\_\_\_\_

Have you ever filed an application to any other Home?  Yes  No

If rejected, please state reason: \_\_\_\_\_

13. Do you have burial benefits?  Yes  No

14. Do you have a Living Will?  Yes  No

15. Funeral Arrangements: \_\_\_\_\_

Please provide copies of all:

- Social Security
- Medicare
- Medicaid
- Medical & Prescription Insurance Cards

If admitted, I will abide by the rules of Greenwood House and apply for any governmental aid programs which may be necessary. I agree to complete any statements required for the admission process.

A non-refundable processing fee of \$50.00 is required with the filing of this application.

If unable to pay fee, please consult with the Executive Director.

Applicant's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

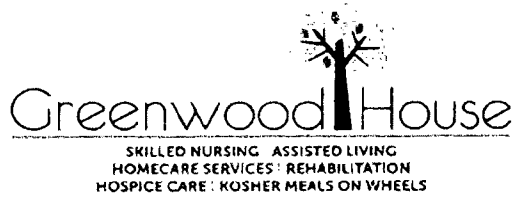
Co-Signer (Children or those responsible): \_\_\_\_\_ Date: \_\_\_\_\_

\_\_\_\_\_ Date: \_\_\_\_\_

**State of New Jersey Department of Human Services Division of Medical Assistance and Health Services**

Governor Thomas H. Kean signed a law on August 23, 1985 which is important to persons seeking admission to a Medicaid Nursing Home. It prohibits nursing homes from denying admission to a Medicaid applicant if a bed is available and the home is below a specific occupancy level. The law also prohibits nursing homes from requiring any payment from a Medicaid eligible person or his/her family as a condition for admission or for a continued stay at a nursing home.

The Medicaid District Office should be notified immediately if this law is not followed.



**PERSONAL FINANCIAL STATEMENT (CONFIDENTIAL)**

Name: \_\_\_\_\_ Date: \_\_\_\_\_ \*Please do not leave any  
 Address: \_\_\_\_\_ questions unanswered

ASSETS	LIABILITIES
Cash On Hand & In Bank(s) _____	Notes Payable to Bank(s) _____
Total Bonds (next page) _____	Secured _____
Cash Value of Life Insurance _____	Unsecured _____
Total Stocks - Listed (next page) _____	Loans Against Cash Value of _____
Total Stocks - Unlisted (next page) _____	Life Insurance _____
Accounts & Notes Receivable _____	Notes Payable to Relatives _____
Due from Relatives & Friends _____	Notes Payable to Others _____
Accounts & Notes Receivable (good) _____	Accounts & Bills Due _____
Accounts & Notes Receivable (doubtful) _____	Accrued Taxes & Interest _____
Total Real Estate Owned (next page) _____	Other Unpaid Taxes _____
Total Real Estate _____	Total Mortgages Payable on _____
Morgages Owned (next page) _____	Real Estate (next page) _____
Automobiles _____	Chattel Mortgages & Other Liens Payable _____
Personal Property _____	Total Other Debts (Itemize below) _____
Total Other Assets - (Itemize below) _____	_____
_____	_____
_____	Total Liabilities _____
TOTAL ASSETS: _____	Net Worth _____
	Total Liability & Net Worth _____

SOURCE OF INCOME	CHANGE IN ASSETS
Salary/Bonus/Commission _____	Please explain changes over the last 5 years, include gifts, etc.: _____ _____ _____
Dividends _____	
Real Estate Income - Cash Flow _____	
Social Security-Pensions-Public Asst. _____	
Other Income _____	
Total _____	

CONTINGENT LIABILITIES	GENERAL INFORMATION
As Endorser or Co-maker _____	Are any Assets Pledged? _____
On Leases or Contracts _____	Are you a Defendant in any Legal Actions? _____
Legal Claims _____	Personal Checking Account(s): _____
Provision for Federal Income Taxes _____	Personal Savings Account(s): _____
Other Special Debt - Itemize below _____	Amount of Life Insurance Carried _____
_____	Cash Surrender Value _____
_____	Beneficiaries _____
_____	Have you ever declared Bankruptcy? _____

**STOCKS: LISTED**

# of Shares	Name of Company	Kind of Stock	Amount / Dividend Paid	Market	If Pledged as Security state Amount of Loan

**STOCKS: UNLISTED**

# of Shares	Name of Company	Kind of Stock	Amount / Dividend Paid	Market	If Pledged as Security state Amount of Loan

**BONDS:**

Par Values	Name of Company	Description	Market Values	If Pledged as Security state Amount of Loan

**MORTGAGES OR TRUST NOTES OWNED:**

Description of Property Covered	Date of Acquisition	Maturity	Original Amount	Present Balance

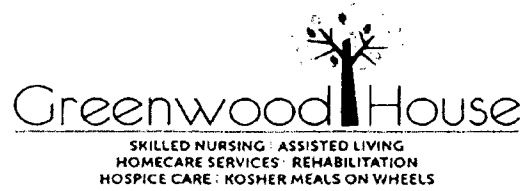
**REAL ESTATE (Please give particulars on each parcel owned):**

Description & Location of Property	Title in Name Of	Cost	Date Acquired	Mortgages	Insurance

I hereby certify that the above is a true and correct statement as of the date above stated. I understand that admission to Greenwood House is made upon the strength of the statements contained herein.

\_\_\_\_\_ Signature

\_\_\_\_\_ Date



Resident Name: \_\_\_\_\_

Date: \_\_\_\_\_ Reason for Admission: \_\_\_\_\_

**History of Present Illness(es)**

**Past Medical History:**

**Surgical Procedures:**

**Medications:**

**Allergies and Sensitivities:**

**Family History: ("non-contributory" not acceptable):**

**Social History**

<b>Review of systems: Check if negative. Highlight or circle issues - pull contributory labs, x-rays, etc.</b>	
	<input type="checkbox"/> Appetite is normal <input type="checkbox"/> Denies weight gain or loss <input type="checkbox"/> Denies fever or chills.
Skin	Denies <input type="checkbox"/> new lesions <input type="checkbox"/> changes in hair or nails <input type="checkbox"/> rash
Heme	Denies <input type="checkbox"/> easy bruisability <input type="checkbox"/> gland enlargement <input type="checkbox"/> abnormal bleeding
Head	Denies <input type="checkbox"/> headache <input type="checkbox"/> recent trauma
Eyes	Denies <input type="checkbox"/> double vision <input type="checkbox"/> blind spots <input type="checkbox"/> cataracts <input type="checkbox"/> glaucoma <input type="checkbox"/> macular degeneration Last saw eye doctor _____
Mouth	Last saw dentist _____. Denies <input type="checkbox"/> bleeding <input type="checkbox"/> lesions. Dentures? Y/N
Pharynx/Larynx	Denies <input type="checkbox"/> sore throat <input type="checkbox"/> hoarseness <input type="checkbox"/> voice change <input type="checkbox"/> difficulty swallowing
Breasts	Denies <input type="checkbox"/> new bumps <input type="checkbox"/> lumps <input type="checkbox"/> discharge <input type="checkbox"/> deferred. Examine own breasts monthly? Y/N
Respiratory	Denies <input type="checkbox"/> cough <input type="checkbox"/> sputum production <input type="checkbox"/> hemoptysis <input type="checkbox"/> chest pain <input type="checkbox"/> TB exposure <input type="checkbox"/> pleurisy <input type="checkbox"/> night sweats
Cardiac	Denies <input type="checkbox"/> chest pain <input type="checkbox"/> shortness of breath <input type="checkbox"/> palpitations <input type="checkbox"/> ankle swelling <input type="checkbox"/> fainting <input type="checkbox"/> heart murmur <input type="checkbox"/> valvular Heart disease <input type="checkbox"/> history of angina/infarction <input type="checkbox"/> circulatory problems
Gastrointestinal	Denies <input type="checkbox"/> nausea <input type="checkbox"/> vomiting <input type="checkbox"/> diarrhea <input type="checkbox"/> constipation <input type="checkbox"/> history of hepatitis or yellow jaundice <input type="checkbox"/> heartburn <input type="checkbox"/> ulcers <input type="checkbox"/> blood in stool <input type="checkbox"/> throwing up blood. Denies <input type="checkbox"/> recent change in bowel habits <input type="checkbox"/> stool color <input type="checkbox"/> rectal pain. Denies History of <input type="checkbox"/> hemorrhoids <input type="checkbox"/> hernia.
Urinary	Denies <input type="checkbox"/> incontinence <input type="checkbox"/> burning <input type="checkbox"/> frequency <input type="checkbox"/> urgency <input type="checkbox"/> polyuria <input type="checkbox"/> nocturia <input type="checkbox"/> oliguria <input type="checkbox"/> retention <input type="checkbox"/> dribbling <input type="checkbox"/> hesitancy <input type="checkbox"/> poor stream. Denies <input type="checkbox"/> blood in urine <input type="checkbox"/> history of UTI <input type="checkbox"/> stones.
Genital	Denies history of <input type="checkbox"/> venereal disease. Men: Denies <input type="checkbox"/> genital lesions <input type="checkbox"/> pain <input type="checkbox"/> discharge <input type="checkbox"/> testicular pain. Women: Denies <input type="checkbox"/> vaginal discharge <input type="checkbox"/> bleeding. <input type="checkbox"/> deferred
Endocrine	Denies <input type="checkbox"/> fatigue <input type="checkbox"/> goiter <input type="checkbox"/> temperature intolerance <input type="checkbox"/> change in features <input type="checkbox"/> thyroid history
Musculoskeletal	Denies <input type="checkbox"/> pain in muscles <input type="checkbox"/> joints <input type="checkbox"/> arthritis
Neuro	Denies <input type="checkbox"/> numbness <input type="checkbox"/> tingling <input type="checkbox"/> weakness <input type="checkbox"/> tremor <input type="checkbox"/> forgetfulness <input type="checkbox"/> history of stroke.
Misc	Denies <input type="checkbox"/> recent falls in last six months. Denies <input type="checkbox"/> difficulty walking. Denies <input type="checkbox"/> difficulty sleeping. Denies <input type="checkbox"/> Depressive symptoms <input type="checkbox"/> tearfulness <input type="checkbox"/> hopelessness <input type="checkbox"/> suicidal/homicidal ideation
Misc. Notes:	



**Physical Exam: Check if negative:**

General	
Vital Signs	BP _____ P _____ T _____ RR _____ Weight _____
	Pain _____
Head	<input type="checkbox"/> normocephalic <input type="checkbox"/> atraumatic
Hair	<input type="checkbox"/> normal texture
Skin	
Eyes	Pupils <input type="checkbox"/> equal <input type="checkbox"/> round <input type="checkbox"/> reactive to light and accommodation; <input type="checkbox"/> extra ocular movement intact.
Ears	<input type="checkbox"/> tympanic membranes intact <input type="checkbox"/> canals clear
Nose and Throat	<input type="checkbox"/> unremarkable Oral mucosa: _____ Dentition: _____
Neck	Supple without <input type="checkbox"/> jugular venous distention <input type="checkbox"/> adenopathy <input type="checkbox"/> thyromegaly
Back	<input type="checkbox"/> normal with kyphoscoliosis
Breasts	Without <input type="checkbox"/> mass <input type="checkbox"/> tenderness <input type="checkbox"/> discharge
Lymphatics	Without <input type="checkbox"/> cervical <input type="checkbox"/> inguinal <input type="checkbox"/> axillary adenopathy
Lungs	<input type="checkbox"/> clear to percussion and auscultation; <input type="checkbox"/> air entry normal
Cardiac	Regular <input type="checkbox"/> rhythm and rate; without <input type="checkbox"/> murmurs <input type="checkbox"/> rubs <input type="checkbox"/> gallops.
Abdomen	<input type="checkbox"/> soft <input type="checkbox"/> bowel sounds present; without <input type="checkbox"/> mass <input type="checkbox"/> tenderness <input type="checkbox"/> organomegaly.
Genital	Men: Women: <input type="checkbox"/> External vulvae nl, <input type="checkbox"/> vaginal mucosa nl, <input type="checkbox"/> deferred
Rectal	<input type="checkbox"/> normal sphincter tone <input type="checkbox"/> normal stool color; without <input type="checkbox"/> mass <input type="checkbox"/> tenderness
Prostate	Prostate size: _____ <input type="checkbox"/> Smooth <input type="checkbox"/> firm <input type="checkbox"/> non-nodular <input type="checkbox"/> non-tender <input type="checkbox"/> deferred
Extremities	Without <input type="checkbox"/> clubbing <input type="checkbox"/> cyanosis <input type="checkbox"/> edema; <input type="checkbox"/> peripheral pulses intact.
Neurologic	<input type="checkbox"/> awake <input type="checkbox"/> alert <input type="checkbox"/> Cranial nerves II-XII grossly intact <input type="checkbox"/> sensorimotor intact <input type="checkbox"/> without focal signs
Mental State	St Louis Exam Mini-mental state exam score (if applicable).

**Prognosis/Condition/Rehabilitation Potential:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Preventative Health**

Vaccines:  Pneumovax Date \_\_\_\_\_  
 Flu Date \_\_\_\_\_  
 D/T Tetanus Date \_\_\_\_\_  
 Zostivax Date \_\_\_\_\_  
 Other: \_\_\_\_\_

**Advanced Directives:**

Health Care Proxy/Living Will?  Yes  No \_\_\_\_\_  
DNR:  Yes  No    DNH  Yes  No  
 Other care request \_\_\_\_\_

**Functional Status:**

Ambulation:  independent     assisted  
 no assistive device     cane     walker     wheelchair     bedbound  
Transfers:  independent     assisted  
Dressing:  independent     supervised     assisted  
Feedings:  independent     assisted     dependent     enteral  
Toileting:  independent     assisted  
Continence (Bladder):  continent    Continence (Bowel):  continent  
 incontinent     incontinent

**Labs (include dates):** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Assessment/Plan:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

(if additional space is needed, use progress note)

M.D. Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**NJ Nursing Homes Require a PASRR Form for EVERY applicant**

**PRIOR TO DAY OF ADMISSION**

**per Federal Regulation 42 CFR 483.106**

**This requirement is for ALL admissions, both short-term and long-term. It is unrelated to payor status.**

The attached PASRR form must be completed\* by a physician, social worker, or other healthcare professional that is familiar with the applicant's medical /mental health history and current level of psychosocial functioning **PRIOR to admission to Greenwood House.**

\*When the applicant is coming from another nursing facility, rehab, or hospital, that facility is responsible for completing and sending the PASRR form. **When the applicant is coming from home or an ALF, then the individual's physician or licensed professional completes it.**

**\*The form must indicate a "negative screen" and be signed by the professional in the bottom space in Section 9 on the last page.** (Only "exempted hospital discharges" resulting from positive screens will be signed in Section 8.)

If needed, please call Joan Kritz (609-718-0595) or Betsy Kaplan (609-718-0585) of the Social Work Services Department with questions regarding this requirement.

The PASRR form should be faxed to the attention of Social Work Services at 609-530-1635 or 609-530-0031 prior to the day of admission to Greenwood House.

**NEW JERSEY DEPARTMENT OF HUMAN SERVICES  
PRE-ADMISSION SCREENING AND RESIDENT REVIEW (PASRR) LEVEL I SCREEN**

- Please print and complete all questions.
- This form must be completed for all applicants **PRIOR TO** nursing facility (NF) admission in accordance with Federal PASRR Regulations 42 CFR § 483.106.
- **ALL POSITIVE LEVEL I SCREENS** are to be faxed to the appropriate agencies including **Office of Community Choice Options (OCCO), Division of Developmental Disabilities (DDD) and/or Division of Mental Health and Addiction Services (DMHAS), as applicable.**
- **ALL 30-DAY EXEMPTED HOSPITAL DISCHARGE SCREENS** are to be faxed to OCCO, DDD and/or DMHAS, as applicable.
- For first time identification of mental illness (MI) and/or intellectual disability/developmental disability/related condition (ID/DD/RC), the Level I Screener must provide written notice to the applicant and/or their legal representative that MI and/or ID/DD/RC is suspected or known and that a referral is being made to DMHAS and/or DDD for a PASRR Level II Evaluation. The Notice of Referral for a PASRR Level II Evaluation form (LTC-29) can be downloaded from the New Jersey DHS, Division of Aging Services forms webpage at <http://www.state.nj.us/humanservices/doas/home/forms.html>.
- **FAILURE TO ABIDE BY PASRR RULES WILL RESULT IN FORFEITURE OF MEDICAID REIMBURSEMENT TO THE NF DURING PERIOD OF NON-COMPLIANCE IN ACCORDANCE WITH FEDERAL PASRR REGULATIONS 42 CFR 483.122.**

<b>SECTION I – DEMOGRAPHICS AND CLINICAL ASSESSMENT STATUS</b>		
Name of Applicant ( <i>Last Name, First Name</i> )		Social Security Number
Current Location Address	County of Current Location	Date of Birth
Current Location Setting <input type="checkbox"/> Acute Care Hospital <input type="checkbox"/> Home/Apartment <input type="checkbox"/> Residential Health Care Facility <input type="checkbox"/> Group Home/Boarding Home <input type="checkbox"/> Psychiatric Hospital/Unit <input type="checkbox"/> Assisted Living Residence <input type="checkbox"/> Other (Specify): _____		
Clinical Assessment/Authorization Status <input type="checkbox"/> Current Assessment/Authorization Date: _____ <input type="checkbox"/> Referred to OCCO for Clinical Assessment (No MCO Enrollment) - Referral Date: _____ <input type="checkbox"/> Private Pay <input type="checkbox"/> Other (Specify): _____		
<b>SECTION II – MENTAL ILLNESS SCREEN</b>		
1. Does the individual have a diagnosis or evidence of a major mental illness limited to the following disorders: schizophrenia, schizoaffective, mood (bipolar and major depressive type), paranoid or delusional, panic or other severe anxiety disorder; somatoform or paranoid disorder; personality disorder; atypical psychosis or other psychotic disorder (not otherwise specified); or, another mental disorder that may lead to chronic disability? ..... <input type="checkbox"/> Yes <input type="checkbox"/> No Specify Diagnosis(es) based on DSM-5 or current ICD criteria and include any current substance-related disorder diagnosis(es): _____		
2. Has the individual had a significant impairment in functioning related to a suspected or known diagnosis of mental illness? (Record YES if <u>ANY</u> of the three subcategories below are checked) ..... <input type="checkbox"/> Yes <input type="checkbox"/> No <b>Check all that apply:</b> a. <input type="checkbox"/> <b>Interpersonal functioning.</b> The individual has serious difficulty interacting appropriately and communicating effectively with other persons, has a possible history of altercations, evictions, unstable employment, fear of strangers, avoidance of interpersonal relationships and social isolation. b. <input type="checkbox"/> <b>Concentration, persistence, and pace.</b> The individual has serious difficulty in sustaining focused attention for a long enough period to permit the completion of tasks commonly found in work settings or in work-like structured activities occurring in school or home settings, difficulties in concentration, inability to complete simple tasks within an established time period, makes frequent errors, or requires assistance in the completion of these task. c. <input type="checkbox"/> <b>Adaptation to change.</b> The individual has serious difficulty in adapting to typical changes in circumstances associated with work, school, family or social interactions; agitation, exacerbated signs and symptoms associated with the illness or withdrawal from situations, self-injurious, self-mutilation, suicidal, physical violence or threats, appetite disturbance, delusions, hallucinations, serious loss of interest, tearfulness, irritability or requires intervention by mental health or judicial system.		
3. Within the last 2 years has the individual (record YES if <u>EITHER/BOTH</u> of the two subcategories below are checked): .... <input type="checkbox"/> Yes <input type="checkbox"/> No a. <input type="checkbox"/> Experienced one psychiatric treatment episode that was more intensive than routine follow-up care (e.g., had inpatient psychiatric care; was referred to a mental health crisis/screening center; has attended partial care/hospitalization; or has received Program of Assertive Community Treatment (PACT) or Integrated Case Management Services); and/or b. <input type="checkbox"/> Due to mental illness, experienced at least one episode of significant disruption to the normal living situation requiring supportive services to maintain functioning while living in the community, or intervention by housing or law enforcement officials? If yes, explain and provide dates: _____ _____		

**PREADMISSION SCREENING AND RESIDENT REVIEW (PASRR)  
LEVEL I SCREENING TOOL (continued)**

Name of Applicant ( <i>Last Name, First Name</i> )	Social Security Number
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**SECTION II - SCREENING OUTCOME for MI Screen Questions 1 through 3 (check one outcome only)**

<input type="checkbox"/> Positive Screen MI	If <b>ALL</b> Questions 1 through 3 are answered <b>YES</b> , screen is <b>Positive</b> for MI. <b>Continue to Section III</b> for ID/DD/RC Screen
<input type="checkbox"/> Negative Screen MI	If Questions 1 through 3 are answered with <u>any combination of NO</u> , screen is <b>Negative</b> for MI. <b>Continue to Section III</b> for ID/DD/RC Screen

**SECTION III – INTELLECTUAL DISABILITY/DEVELOPMENTAL DISABILITY/RELATED CONDITIONS SCREEN**

4. **Intellectual disability (ID) is a significantly decreased level of intellectual functioning measured by a standardized, reliable test of intellectual functioning and encompasses a wide range of conditions and levels of impairment with concurrent impairments in adaptive functioning. The ID must have manifested prior to the age of 18.**  
Does the individual have a current diagnosis or a history of intellectual disability (mild, moderate, severe or profound) and/or is there any presenting evidence (cognitive or behavior characteristics) that may indicate the person has an intellectual disability with date of onset prior to age 18? .....  Yes  No  
If yes, explain: \_\_\_\_\_
- 
5. **Related conditions (RCs) are severe, chronic developmental disabilities, but not forms of intellectual disabilities, that produce similar functional impairments and require similar treatment or services. RCs must have manifested prior to the age of 22.**  
Does the individual have a current diagnosis, history or evidence of a related condition that may include a severe, chronic disability with date of onset prior to age 22 that is attributable to a condition other than mental illness that results in impairment of general intellectual functioning or adaptive behavior, mobility, self-care, self-direction, learning, understanding/use of language, capacity for independent living (e.g., autism, seizure disorder, cerebral palsy, Spina bifida, fetal alcohol syndrome, muscular dystrophy, deaf or closed head injury)? .....  Yes  No  
If yes, explain: \_\_\_\_\_
- 
6. Does the individual currently receive services or previously received services paid through the Division of Developmental Disabilities (DDD) (e.g., day habilitation, group home, case management, Community Care Waiver, Real Life Choices, Family Support of Self Determination), or other agency? .....  Yes  No
- 
7. Was a referral made from an agency that serves individuals with ID/DD/RC in the past? .....  Yes  No  
If yes, referred from what agency? \_\_\_\_\_

**SECTION III - SCREENING OUTCOME for ID/DD/RC Screen Questions 4 through 7 (check one outcome only)**

<input type="checkbox"/> Positive Screen ID/DD/RC	If <b>ANY</b> responses to Questions 4 through 7 are <b>YES</b> , screen is <b>Positive</b> for ID/DD/RC
<input type="checkbox"/> Negative Screen ID/DD/RC	If <b>ALL</b> responses to Questions 4 through 7 are <b>No</b> , screen is <b>Negative</b> for ID/DD/RC

(continue to next page)

**PREADMISSION SCREENING AND RESIDENT REVIEW (PASRR)  
LEVEL I SCREENING TOOL (continued)**

Name of Applicant ( <i>Last Name, First Name</i> )	Social Security Number
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**SECTION IV – PASRR LEVEL I SCREENING OUTCOME AND REFERRAL, IF INDICATED**

**STEP 1: Determine Screening Outcomes for Sections II and III (check ONE response for EACH Section):**

<input type="checkbox"/> Positive <input type="checkbox"/> Negative	Section II – MI Screen
<input type="checkbox"/> Positive <input type="checkbox"/> Negative	Section III – ID/DD/RC Screen

**STEP 2: Determine Final Level I Screening Outcome (check ONE final screening outcome only):**

<input type="checkbox"/>	Negative Screen	If Step 1 Section II Negative Section III Negative	<b>Admit to NF</b>
<input type="checkbox"/>	Positive Screen MI Only	If Step 1 Section II Positive Section III Negative	<b>Refer to DMHAS</b>
<input type="checkbox"/>	Positive Screen ID/DD/RC only	If Step 1 Section II Negative Section III Positive	<b>Refer to DDD</b>
<input type="checkbox"/>	Positive Screen MI <u>and</u> ID/DD/RC	If Step 1 Section II Positive Section III Positive	<b>Refer to both DMHAS and DDD</b>

**ALL POSITIVE PASRR LEVEL I SCREENS ARE TO BE FAXED TO OCCO, DMHAS AND/OR DDD, AS APPLICABLE. NF ADMISSION IS CONTINGENT UPON RECEIPT OF LEVEL II EVALUATION AND DETERMINATION.**

**For first time identification of MI and/or ID/DD/RC**, the Level I Screener must provide written notice to the NF applicant or legal representative that MI and/or ID/DD/RC is suspected or known, and that a referral is being made to DMHAS and/or DDD for Level II Evaluation. The Notice of Referral for a Level II Evaluation form (LTC-29) can be downloaded from the New Jersey DHS, Division of Aging Services forms webpage at: <https://www.state.nj.us/humanservices/doas/home/forms.html>

**Remember, when referring for a Level II PASRR Evaluation and Determination, Section IX must be completed to ensure notification of the PASRR Level II Determination.**

**PASRR LEVEL II DETERMINATION REQUESTS, IF INDICATED**

**If the Level I Screening outcome is positive for MI and/or ID/DD/RC**, the Level I Screener can request, as applicable, one of the following PASRR Level II determination requests:

- If the Level I Screen is positive for MI only, a MI Primary Dementia Exclusion can be requested by completing Section V.
- If the Level I Screen is positive for MI and/or ID/DD/RC, a Categorical Level II Determination can be requested by completing Section VI.
- If the Level I Screen is positive for MI and or ID/DD/RC, a 30-Day Exempted Hospital Discharge can be requested by completing Section VII.

(continue to next page)

**PREADMISSION SCREENING AND RESIDENT REVIEW (PASRR)  
LEVEL I SCREENING TOOL (continued)**

Name of Applicant ( <i>Last Name, First Name</i> )	Social Security Number
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**SECTION V – MENTAL ILLNESS PRIMARY DEMENTIA EXCLUSION for Positive Level I Screens for Mental Illness**

The Mental Illness Primary Dementia Exclusion applies to individuals who have a confirmed diagnosis of dementia and that the dementia diagnosis is documented as primary or more progressed than a co-occurring MI.

**Primary Dementia Exclusion requested (check if applicable)**

**For an individual with a Positive Level I Screen for MI with a diagnosis of Dementia and the Dementia is primary or more progressed than the co-occurring MI, a referral to the DMHAS for the PASRR Level II evaluation and determination is required prior to NF admission:**

Fax the completed Positive Level I Screen, the Notice of Referral for PASRR Level II Evaluation (LTC-29), and the completed PASRR Level II Psychiatric Evaluation form, which can be downloaded from the New Jersey DHS, DMHAS at <https://nj.gov/humanservices/dmhas/forms/>, to the **DMHAS to 609-341-2307** and to the **OCCO Regional Office (see Section XI)**. The LTC-29 can be downloaded from the New Jersey DHS, Division of Aging Services forms webpage <https://www.state.nj.us/humanservices/doas/home/forms.html>.

**SECTION VI – CATEGORICAL DETERMINATION FOR LEVEL I POSITIVE SCREENS**

Federal PASRR Regulation 42 CFR § 483.140 permits states to make a categorical determination and omit the full Level II Evaluation in certain circumstances that are time-limited or where the need for NF is clear. Categorical determinations are *not* “exemptions”.

PASRR Level I Screeners can request a categorical determination for a positive Level I Screen based on any one of four categories. Complete this section if you are requesting a categorical determination for an individual with a positive Level I Screen for MI and/or ID/DD/RC, based on any one of the following:

**(Check the box for the appropriate condition or circumstance)**

- Terminal Illness** - Terminally ill with a medical prognosis of life expectancy six months or less; not a danger to self or others.
- Severe Physical Illness** - A medical condition of such severity that prohibits participation in or benefitting from specialized services.
- Respite Care** – To provide short term respite to the caregiver, admission from a non–institutional setting not to exceed 30 days.
- Protective Service (APS)** - Referred by APS when NF admission is necessary, not to exceed 7 days while alternative arrangements are made.

A referral to DMHAS for a categorical determination requires completion of the DMHAS Categorical Determination form, which can be found at the New Jersey DHS, DMHAS website: <https://nj.gov/humanservices/dmhas/forms/>. This completed Categorical Determination form, along with the completed positive Level I Screen, and the Notice of Referral for Level II PASRR Evaluation (LTC-29), must be faxed to **DMHAS at 609-341-2307 (see Section XI)**.

A referral to DDD for a categorical determination requires the completed positive Level I Screen and the Notice of Referral for Level II PASRR Evaluation (LTC-29) be faxed to the **DDD Central Fax Number at 609-341-2349 (see Section XI)**.

The Notice of Referral for Level II PASRR Evaluation (LTC-29) can be downloaded from the New Jersey Department DHS, Division of Aging Services forms webpage at: <https://www.state.nj.us/humanservices/doas/home/forms.html>.

All Positive Level I Screens are to be faxed to OCCO (**see Section XI**).

**PREADMISSION SCREENING AND RESIDENT REVIEW (PASRR)  
LEVEL I SCREENING TOOL (continued)**

Name of Applicant ( <i>Last Name, First Name</i> )	Social Security Number
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**SECTION VII – 30-DAY EXEMPTED HOSPITAL DISCHARGE FOR LEVEL I POSITIVE SCREENS**

30-Day Exempted Hospital Discharge - Applies only to INITIAL NF admission NOT resident review, NF readmission or inter-facility transfer. Complete this section for all Positive Screens meeting the following criteria:

**EXEMPTED HOSPITAL DISCHARGE** – An individual may be admitted to a skilled NF directly from the hospital after receiving inpatient care (non-psychiatric) at the hospital if:

- The individual requires skilled nursing facility services for the condition for which he/she received care in the hospital **AND**
- The attending hospital physician certifies before the NF admission that the individual is likely to require less than 30 days skilled nursing facility care.

Name of Physician (Print):	Signature of Physician:	Date:
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**NURSING FACILITIES PLEASE NOTE THE FOLLOWING IMPORTANT INFORMATION ABOUT 30-DAY EXEMPTED HOSPITAL DISCHARGES:**

- If the individual requires care beyond the initial 30-day period, the NF must notify DMHAS and/or DDD, as applicable, prior to the individual's 30th day in the NF, and must provide a written explanation of the reason for the continued stay including the anticipated length of stay.
- Federal regulations require that the PASRR Level II Evaluation and Determination be completed prior to the individual's 40<sup>th</sup> day in the NF.
  - Admission under the above exemption does not relieve the NF of its responsibility to ensure that specialized services are provided to an individual who has MI or ID/DD/RC needs and who would benefit from those services.
- **FAILURE TO ABIDE BY PASRR RULES WILL RESULT IN FORFEITURE OF MEDICAID REIMBURSEMENT FOR NF SERVICES DURING THE PERIOD OF NON-COMPLIANCE IN ACCORDANCE WITH FEDERAL PASRR REGULATIONS 42 CFR 483.122.**

**SECTION VIII – PASRR LEVEL I SCREENING OUTCOME AND CERTIFICATION  
OF SCREENING PROFESSIONAL COMPLETING LEVEL I FORM**

**Outcome of Level I Screen**

(check ONE Negative or Positive screening outcome)

- Negative Screen:** Admit to NF
- Positive Screen:** Referring for Level II Evaluation and Determination prior to NF admission (check one of the following)
  - MI     ID/DD/RC     MI & ID/DD/RC
- Positive Screen - Requesting Primary Dementia**  
**Exclusion Determination:** Referring for Level II Evaluation and Determination prior to NF admission.
  - MI
- Positive Screen - Requesting Categorical**  
**Determination:** Referring for a Categorical Level II Evaluation and Determination prior to NF Admission (check one of the following)
  - MI     ID/DD/RC     MI & ID/DD/RC
- Positive Screen - 30-Day Exempted Hospital Discharge**  
 (check one of the following)
  - MI     ID/DD/RC     MI & ID/DD/RC

Attending hospital physician must certify Section VII. Fax completed form to OCCO, DMHAS and/or DDD, as applicable, and then the individual can be discharged to the nursing facility.

**Name of Provider/Agency/Program:**

**Title of Screening Professional:**

**Screening Professional Phone Number:**

**Screening Professional Fax Number:**

**Name of Screening Professional Completing Form (print):**

**Signature of Screening Professional Completing Form:**

**Date:**

**REMEMBER: ALL POSITIVE PASRR LEVEL I SCREENS MUST BE FAXED TO OCCO, DMHAS AND/OR DDD, AS APPLICABLE. THANK YOU.**



**PREADMISSION SCREENING AND RESIDENT REVIEW (PASRR)  
LEVEL I SCREENING TOOL (continued)**

Name of Applicant ( <i>Last Name, First Name</i> )	Social Security Number	
<b>SECTION IX – REQUIRED CONTACT INFORMATION FOR ALL POSTIVE LEVEL I SCREENS</b>		
1. <b>Name of Referring Entity</b> (Screening professional’s affiliation such as agency, hospital, NF, other healthcare provider, MCO, etc.): _____ Address / Street: _____ Town / Zip Code: _____	Phone Number: _____ Fax Number: _____	
2. <b>Consumer’s Residing Address/Street</b> (Consumer’s primary residence): _____ Address / Street: _____ Town / Zip Code: _____	Phone Number: _____ Fax Number: _____	
3. <b>Name of Legal Representative</b> (Last Name, First Name): _____ Address / Street: _____ Town / Zip Code: _____	Phone Number: _____ Fax Number: _____	
4. <b>Name of Family Member</b> (if available and consumer or legal representative agrees to family contact/notification): _____ Address / Street: _____ Town / Zip Code: _____	Phone Number: _____ Fax Number: _____	
5. <b>Name of Attending Physician:</b> _____ Address / Street: _____ Town / Zip Code: _____	Phone Number: _____ Fax Number: _____	
<b>SECTION X – CONTACT INFORMATION</b>		
<b><u>Division Of Mental Health and Addiction Services (DMHAS)</u></b>	<b><u>Division of Aging Services (DoAS) Office of Community Choice Options (OCCO) Regional Offices</u></b>	<b><u>Division of Developmental Disabilities (DDD)</u></b>
<b><u>Statewide PASRR Coordinator for Mental Health:</u></b> Phone: 609-438-4152 or 609-438-4146; Fax: <b>609-341-2307</b>	<b><u>NORTHERN REGIONAL OFFICE OF COMMUNITY CHOICE OPTIONS (NRO):</u></b> Bergen, Essex, Hudson, Hunterdon, Middlesex, Morris, Passaic, Somerset, Sussex, Union and Warren Counties Phone: 732-777-4650; Fax: <b>732-777-4681</b>  <b><u>SOUTHERN REGIONAL OFFICE OF COMMUNITY CHOICE OPTIONS (SRO):</u></b> Atlantic, Burlington, Camden, Cape May, Cumberland, Gloucester, Mercer, Monmouth, Ocean and Salem Counties Phone: 609-704-6050; Fax: <b>609-704-6055</b>	<b><u>DDD Central Fax Number:</u></b> <b>609-341-2349</b> <b><u>DDD Regional Offices - Phone Numbers</u></b> <b><u>NEWARK:</u></b> Bergen, Essex and Hudson Phone: 973-693-5080 <b><u>PLAINFIELD:</u></b> Hunterdon, Somerset and Union Phone: 908-226-7800 <b><u>FLANDERS:</u></b> Morris, Passaic, Sussex and Warren Phone: 973-927-2600 <b><u>FREEHOLD:</u></b> Middlesex, Monmouth and Ocean Phone: 732-863-4500 <b><u>TRENTON:</u></b> Burlington and Mercer Phone: 609-584-1340 <b><u>MAYS LANDING:</u></b> Atlantic, Cape May and Cumberland Phone: 609-476-5200 <b><u>VOORHEES:</u></b> Camden, Gloucester and Camden Phone: 856-770-6366